



END OF THE DAY SUMMARY



DOMESTIC INDICES			
	CLOSE	POINTS	% CHANGE
SENSEX	80182	-502	-0.62
NIFTY	24199	-137	-0.56
MIDCAP	47524	-292	-0.61
SMALL CAP	56497	-432	-0.76

BSE 200 GAINERS/LOSERS			
GAINERS	% CHANGE	LOSERS	% CHANGE
MANKIND	5.34	NMDC	-6.09
IGL	4.34	FEDERALBNK	-4.80
GLAXO	3.06	MAZDOCK	-3.84
AUROPHARMA	2.80	JIOFIN	-3.71
LUPIN	2.63	CENTRALBK	-3.41

BSE SECTORAL INDICES			
	CLOSE	POINTS	% CHANGE
HEALTHCARE	44205	253	0.58
IT	45243	59	0.13
TECK	20281	-8	-0.04
REALTY	8675	-37	-0.42
CD	65990	-333	-0.50
AUTO	52767	-269	-0.51
OIL & GAS	26149	-301	-1.14
FINANCE	11689	-142	-1.20
BANKEK	59418	-758	-1.26
METAL	30440	-444	-1.44
CG	71462	-1135	-1.56
POWER	7373	-134	-1.78

ADVANCE/DECLINES		
	BSE	% CHANGE
ADVANCES	1442	35
DECLINES	2563	63
UNCHANGED	94	2

COMMODITIES		
	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2646.61	-0.22
SILVER (\$ / OUNCE)	30.414	-0.1270
GOLD (RS. / 10 GRAMS)	76920	+49
SILVER (RS. / KG)	90830	-45
CRUDE OIL FUTURES OIL (\$ / BARREL)	70.55	+0.47

CURRENCY & BOND YIELD		
	VALUE	ABSOLUTE CHANGE
USD/INR	84.95	+0.05
IND10 YR BOND YIELD	6.860	+0.101



VIEW ON MARKET PERFORMANCE

Nifty slips below 24200 dragged by Media and Financial stocks.

On the back of weak global cues, Indian markets opened softer and attempted a recovery which was met by ferocious selling at higher levels. Nifty fell for the third consecutive session and registered a cut of 137 points or 0.56%, to close at 24198.

Investors are cautious ahead of the US FOMC decision tonight. US Fed is widely expected to cut interest rates by another 25 basis points later today, though the focus is on its outlook for next year given Donald Trump's proposed policies that may rekindle inflation.

NSE cash market volumes were lower by 3% as compared to yesterday.

Nifty Midcap 100 and Smallcap 100 Index continued their southward journey for the second day in a row where they fell by 0.64% and 0.87% respectively.

Declining shares outnumbered the advancing shares where the advance decline ratio stood at 0.57 on BSE.

Amongst the Sectoral Indices, Nifty Pharma, Healthcare, and Nifty IT were top gainers while Nifty Media, PSU Banks, and Metal fell the most.

Nifty violated the crucial support of 24180 during the day but managed to close above that. Today's low also happens to be the inverted head and shoulder neckline support on the daily chart.

A breach of 24180 support could intensify the selling pressure, which could drag the index towards the next support of 23873. On the higher side, 24500 could offer resistance.



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